

Features and services by plan

Pricing (per year)	Build	Grow	Scale
Cost per stakeholder	\$60 <small>starting at 25 stakeholders</small>	\$120 <small>starting at 30 stakeholders</small>	\$140 <small>starting at 40 stakeholders</small>

Equity management

Cap table management	Build	Grow	Scale
Cap table	✓	✓	✓
Electronic securities	✓	✓	✓
Electronic exercising	✓	✓	✓
Security holder management	✓	✓	✓
Equity plan generation	✓	✓	✓
Transactions auto-update your cap table	✓	✓	✓

Compliance	Build	Grow	Scale
Form 3921	✓	✓	✓
83b election filing	✓	✓	✓
ISO disqualification checks		✓	✓
Standard 409A valuation and refreshes		✓	✓
Complex 409A valuation		Add-on	Add-on
409A audit support		✓	✓
Financial Reporting (ASC 718 and IFRS2)			✓
Rule 701 disclosure management			✓

Shareholder management	Build	Grow	Scale
Data room	✓	✓	✓
Board consents	✓	✓	✓
Investor updates	✓	✓	✓

Insights and reporting	Build	Grow	Scale
Financing benchmarks	✓	✓	✓
Equity Reporting	✓	✓	✓
Scenario modeling	✓	✓	✓
Deal-ready pro forma	✓	✓	✓

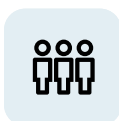
DISCLOSURE: This communication is on behalf of eShares Inc., dba Carta, Inc. ("Carta"). This communication is not to be construed as legal, financial, accounting or tax advice and is for informational purposes only. This communication is not intended as a recommendation, offer or solicitation for the purchase or sale of any security. Features and pricing subject to change. Carta does not assume any liability for reliance on the information provided herein.

Equity management

Financial transactions	Build	Grow	Scale
Stock exercising and repurchasing	✓	✓	✓
Stock transfers	✓	✓	✓
ACH and wire transfers	✓	✓	✓
System integrations	Build	Grow	Scale
HRIS integration	✓	✓	✓
Payroll integration	✓	✓	✓
Support	Build	Grow	Scale
Premier Support	✓	✓	✓

Add-ons

Available to all plans



Cap Table Vehicles

Raise capital from multiple investors in a single cap table entry.

\$4,000 for Carta customers. \$6,000 for non-Carda customers



Total Compensation

Provide a complete picture of your compensation packages.

- Send offer letters
- Access salary and equity benchmarks
- Provide employee comp transparency

\$250 per employee (5 employee minimum)



Liquidity

Get tailored liquidity solutions— from tender offersto secondary transactions.

Custom pricing



Tax Advisory

Empower employees with tax and equity education.

- QSBS attestation letter
- 1:1 sessions with Equity Tax Advisors
- On demand education
- Company-wide equity education webinar

\$100 per employee (25 employee minimum)

DISCLOSURE: This communication is on behalf of eShares Inc., dba Carta, Inc. ("Carta"). This communication is not to be construed as legal, financial, accounting or tax advice and is for informational purposes only. This communication is not intended as a recommendation, offer or solicitation for the purchase or sale of any security. Features and pricing subject to change. Carta does not assume any liability for reliance on the information provided herein.